



## Strong Financial Performance and Positive Momentum

**+7.4%**

Organic Revenue<sup>1</sup>

**+12%**

Core Constant Currency Operating Profit<sup>2</sup>

**+14%**

Core Constant Currency EPS<sup>3</sup>

**+120**

Core Gross Margin

Basis Points<sup>4</sup>



## Increased Full Year 2015 Core Constant Currency EPS Growth Guidance for the Second Time This Year

Full Year 2015 Core Constant Currency EPS Growth Guidance Raised to<sup>5</sup>

**9%**



## On Track to Deliver Expected Productivity Savings and Cash Returns to Shareholders in 2015

**\$1B**

Productivity Savings in 2015

**\$9B**

Cash Returns to Shareholders in 2015



**“Our strong year-to-date growth reflects our focus on innovation, brand building, marketplace execution, and productivity.”**

- Indra Nooyi, Chairman & CEO of PepsiCo on Q3 2015 results



<sup>1</sup>Reported net revenue declined 5% | <sup>2</sup>Reported operating profit declined 50% | <sup>3</sup>Reported EPS declined 73% | <sup>4</sup>Reported gross margin expanded 115 basis points | <sup>5</sup>Previously 8%, versus fiscal 2014 core EPS of \$4.63